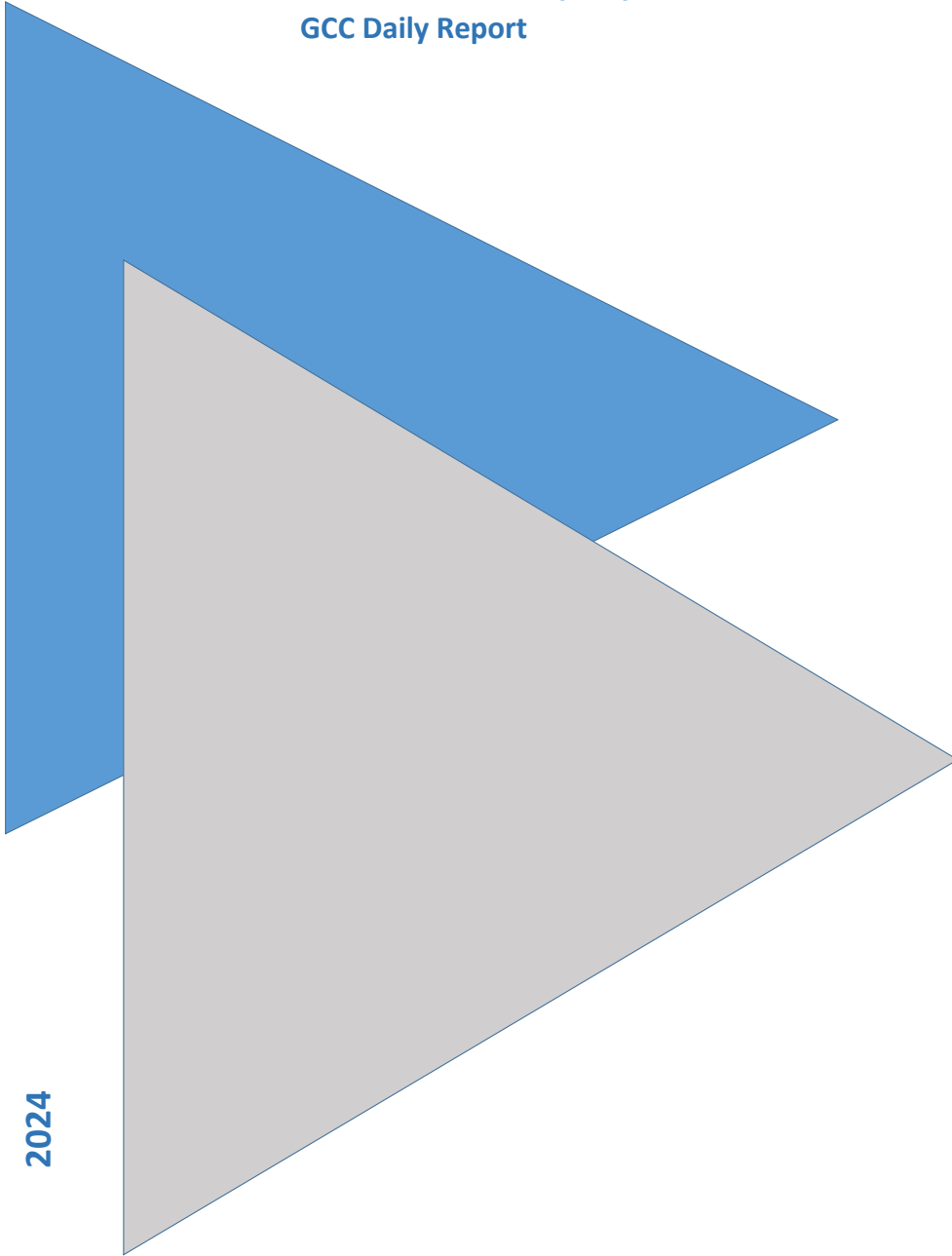


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

15/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,351.01	(1.2)	5.7	21.0	20.5	3.3	2.8	1.83%
MSCI Emerging Markets Index	1,041.70	(1.3)	1.8	15.1	15.0	1.6	1.7	2.66%
MSCI FM FRONTIER MARKETS	521.62	(0.4)	2.9	11.2	12.8	1.5	1.8	3.91%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	518.48	(0.5)	(2.4)	10.4	14.4	1.5	1.7	4.36%
Muscat Stock Exchange MSX 30 Index	4,721.73	0.4	4.6	12.1	11.4	0.9	0.8	5.58%
Tadawul All Share Index	12,810.36	1.1	7.0	22.8	22.2	2.6	2.2	#VALUE!
Dubai Financial Market General Index	4,241.86	(0.1)	4.5	8.4	12.1	1.3	1.0	5.35%
FTSE ADX GENERAL INDEX	9,266.34	0.3	(3.3)	20.1	20.9	2.8	2.1	2.12%
Qatar Exchange Index	9,934.61	0.9	(8.3)	11.4	13.7	1.3	1.5	4.80%
Bahrain Bourse All Share Index	2,036.49	(0.2)	3.3	7.9	11.4	0.7	0.9	8.23%
Boursa Kuwait All Share Price Return Ir	7,111.17	(0.1)	4.3	16.0	20.1	1.5	1.5	3.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	534.49	(1.3)	1.1	16.7	16.8	1.6	1.7	2.68%
MSCI AC Asia Ex. Japan Index	653.53	(1.4)	1.9	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	39,232.80	(0.7)	17.2	28.2	24.9	2.2	1.9	1.55%
S&P/ASX 200	7,752.53	(0.5)	2.1	19.8	19.0	2.3	2.2	3.77%
Hang Seng Index	16,600.46	(0.7)	(2.6)	9.4	11.2	1.0	1.1	4.26%
NSE Nifty 50 Index	22,269.95	(1.1)	2.5	23.3	24.7	3.8	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.48	0.2	5.5	14.8	16.4	2.1	1.9	3.14%
MSCI Emerging Markets Europe Index	126.30	(1.3)	7.7	6.9	6.9	1.2	1.0	3.50%
FTSE 100 Index	7,957.09	(0.5)	2.9	12.2	14.3	1.9	1.7	3.89%
Deutsche Boerse AG German Stock Inc	18,076.26	0.8	7.9	15.0	15.7	1.6	1.6	2.95%
CAC 40 Index	8,063.44	0.7	6.9	14.2	16.7	2.0	1.7	2.79%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,074.98	(1.5)	7.0	24.6	22.7	4.5	3.9	1.44%
S&P 500 INDEX	5,123.41	(1.5)	7.4	24.5	22.5	4.7	4.1	1.40%
Dow Jones Industrial Average	37,983.24	(1.2)	0.8	21.8	20.0	4.8	4.5	1.91%
NASDAQ Composite Index	16,175.09	(1.6)	7.8	38.4	36.8	6.3	5.6	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	598.32	0.7	11.7	-27%	162%
Gold Spot \$/Oz	2,350.66	0.3	13.9	-1%	124%
BRENT CRUDE FUTR Jun24	89.54	-1.0	16.8	-3%	100%
Generic 1st'OQA' Future	89.59	-0.8	17.4	-29%	385%
LME COPPER 3MO (\$)	9,457.50	1.2	10.5	-11%	118%
SILVER SPOT \$/OZ	28.35	1.7	19.1	-3%	137%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,721.73							
Change	21.14	0.45%						
Previous Close	4,700.59		Financial Sector	7,705.28	7,661.77	0.57%	4.71%	4.23%
Open	4,701.60		Industry Sector	5,817.98	5,810.60	0.13%	2.83%	6.26%
Day's High	4,724.46		Services Sector	1,856.85	1,854.28	0.14%	0.50%	18.61%
Day's Low	4,701.60		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.60%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,810.36		Tadawul Banks	12,428.15	12,387.63	0.33%	-1.67%	1.13%
Change	143.46	1.13%	Tadawul Energy	5,794.58	5,780.71	0.24%	1.21%	-0.52%
Previous Close	12,666.90		Tadawul Utilities	14,626.09	13,740.96	6.44%	11.91%	21.46%
Open	12,665.89		Tadawul Telecom	7,937.42	7,960.02	-0.28%	0.86%	1.46%
Day's High	12,811.36		Tadawul Insurance	10,597.54	10,601.28	-0.04%	0.88%	-0.83%
Day's Low	12,640.44		Tadawul Retailing	8,622.05	8,485.90	1.60%	0.59%	2.69%
YTD Change	7.04%		Tadawul Food & Beverages	6,458.06	6,360.09	1.54%	1.50%	-1.11%
Volume Mn	243,170.69		Tadawul Media	32,694.04	32,383.42	0.96%	0.99%	0.05%
Value Traded Mn	#VALUE!		Tadawul Materials	6,596.20	6,508.17	1.35%	-0.16%	7.05%
Traded / Listed Stocks	#VALUE!	228	Tadawul Capital Goods	12,273.03	12,036.21	1.97%	2.21%	2.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FITAIHI HOLDING GROUP	4.21	5.51%	YAMAMA CEMENT CO	34.10	-0.73%	TOURISM ENTERPRIS	0.91	29406.50
SALAMA COOPERATIVE INSURANCE	32.8	4.79%	ALWASAIL INDUSTRIAL CO	2.76	-0.36%	SAUDI CHEMICAL CO	8.19	13527.35
WAFRAH FOR INDUSTRY AND DEVE	48.4	3.64%	SABIC AGRI-NUTRIENTS CO	120.20	-0.17%	SAUDI ARABIAN OIL C	30.60	11066.48
SAUDI CERAMIC CO	34.9	3.25%	NATIONAL CO FOR GLASS IN/THE	46.50	-	ANAAM INTERNATIO	1.08	10245.62
ALLIED COOPERATIVE INSURANCE	18.42	2.56%	ZAMIL INDUSTRIAL INVESTMENT	23.38	-	ELECTRICAL INDUSTR	4.69	8105.70

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,241.86							
Change	-2.29	-0.05%						
Previous Close	4,244.15		Real Estate & Construction	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
Open	4,241.51		Banking	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
			Investment and Financial	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	4,243.00		Insurance	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	4,195.35		Consumer Staples	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.04		Services	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
			Industrial	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	98,038.52		Telecommunication	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	231.21		Transportation	R/A N/A	R/A N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.47	0.41%	-	-	-	UNION PROPERTIES F	0.44	37,219.33
-	-	-	-	-	-	EMAAR PROPERTIES I	8.47	18,607.24
-	-	-	-	-	-	DEYAAR DEVELOPME	0.82	17,055.29
-	-	-	-	-	-	DUBAI ISLAMIC BANK	5.76	8,971.34
-	-	-	-	-	-	GULF NAVIGATION H	6.39	8,353.16

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,266.34							
Change	29.08	0.31%						
Previous Close	9,237.26		Financial	16,233.82	16,184.34	0.31%	0.31%	0.66%
Open	9,237.26		Telecommunication	4,504.03	4,550.08	-1.01%	-1.01%	-0.85%
			Consumer Services	11,930.10	11,887.92	0.35%	0.35%	-0.03%
Day's High	9,268.45		Basic Material	4,793.18	4,761.92	0.66%	0.66%	-1.79%
Day's Low	9,179.94		Industrials	2,923.46	2,876.96	1.62%	1.62%	0.40%
YTD Change	-3.25%		Utilities	12,157.41	11,919.03	2.00%	2.00%	2.00%
			Energy	1,981.23	1,999.77	-0.93%	-0.93%	-1.64%
Volume Mn	190,907.07		Health Care	2,998.29	2,971.19	0.91%	0.91%	2.36%
Value Traded Mn	715.94		Real Estate	8,507.59	8,391.60	1.38%	1.38%	-0.26%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MULTIPLY GROUP	2.71	14.83%	-	-	-	MULTIPLY GROUP	2.71	56490.11
ABU DHABI ISLAMIC BANK	11.54	2.49%	-	-	-	Q HOLDING PJSC	3.18	25602.95
EMSTEEL BUILDING MATERIALS	1.45	0.69%	-	-	-	ESHRAQ INVESTMEN'	0.27	24506.89
MANAZEL REAL ESTATE PJSC	0.305	0.33%	-	-	-	DANA GAS	0.65	15880.15
-	-	-	-	-	-	ABU DHABI NATIONA	0.62	8863.73

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,934.61							
Change	90.25	0.92%	Total Return	22,344.94	22,141.95	0.92%	0.11%	1.53%
Previous Close	9844.36		Rayan Islamic	4,725.25	4,671.91	1.14%	0.23%	2.27%
Open	9844.36		All Share	3,472.49	3,443.59	0.84%	0.09%	1.43%
			Banks & Finance	4,144.66	4,117.41	0.66%	-0.04%	1.16%
Day's High	9944.84		Industrials	4,184.79	4,156.78	0.67%	-0.51%	3.08%
Day's Low	9843.7		Transportation	4,950.74	4,814.23	2.84%	3.36%	0.90%
YTD Change	-0.08273014		Real Estate	1,574.52	1,555.71	1.21%	-0.82%	3.28%
			Insurance	2,394.30	2,407.12	-0.53%	0.28%	0.98%
Volume Mn	196.72		Telecommunications	1,606.35	1,585.69	1.30%	-0.57%	-3.68%
Value Traded Mn	574.0456		Consumer Goods	7,311.06	7,267.92	0.59%	0.09%	1.69%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ALUMINUM MANUFACTURING	1.50	7.08%	QATAR EXCHANGE INDEX ETF	9.70	-2.61%	QATAR ALUMINUM M	1.50	56595.34
QATAR GENERAL INSURANCE & RE	1.18	6.72%	QATAR INSURANCE CO	2.24	-1.80%	MASRAF AL RAYAN	2.52	16046.07
GULF WAREHOUSING COMPANY	3.42	4.05%	QLM LIFE & MEDICAL INSURANCE	2.11	-1.12%	QATAR GAS TRANSPC	3.95	12270.60
QATAR NAVIGATION	10.79	3.06%	QATAR & OMAN INVESTMENT CO	0.90	-0.77%	GULF INTERNATIONA	2.81	9679.88
MEDICARE GROUP	4.15	3.00%	AL RAYAN QATAR ETF	2.29	-0.69%	MESAIEED PETROCHE	1.93	8200.74

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,036.49							
Change	-3.93	-0.19%	MSCI Bahrain	157.94	157.94	0.00%	0.00%	-1.56%
Previous Close	2,040.42		MSCI Bahrain Domestic Islamic	61.30	61.30	0.00%	0.01%	0.38%
Open	2,040.42		MSCI Bahrain Net TR USD	419.99	419.99	0.00%	0.00%	0.71%
Day's High	2045.940							
Day's Low	2033.220							
YTD Change	3.30%							
Volume Mn	1,237.86							
Value Traded Mn	0.158							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL HOTELS CO	0.22	10.00%	GFH FINANCIAL GROUP BSC	0.28	-9.94%	AL SALAM BANK BSC	0.21	215.13
BAHRAIN COMMERCIAL FACILITIE	0.30	6.01%	BAHRAIN CAR PARKS CO AMAKIN	0.10	-7.62%	BAHRAIN COMMERCI	0.30	100.00
GULF HOTEL GROUP B.S.C	0.42	1.20%	-	-	-	GFH FINANCIAL GROU	0.28	79.16
BBK BSC	0.50	0.81%	-	-	-	ARAB BANKING CORP	0.31	56.69
SEEF PROPERTIES	0.14	0.70%	-	-	-	BMMI BSC	0.58	34.37

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,111.17							
Change	-5.81	-0.08%	Industrials	935.83	956.50	-2.16%	-10.47%	3.08%
Previous Close	7,116.98		Banks	1,729.81	1,730.69	-0.05%	-2.36%	5.00%
Open	7,141.51		Consumer Service	828.48	793.86	4.36%	7.22%	25.80%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,184.82		Real Estate	1,270.39	1,280.67	-0.80%	-1.95%	4.74%
Day's Low	7,105.67		Financial Services	1,311.40	1,298.79	0.97%	-3.11%	8.18%
YTD Change	4.31%		Telecom	1,057.57	1,037.55	1.93%	-0.71%	-4.30%
			Health Care	306.84	323.31	-5.09%	-10.70%	-36.36%
Volume Mn	0.17		Insurance	2,546.72	2,558.98	-0.48%	-0.81%	11.07%
Value Traded Mn	64.69		Basic Materials	781.62	778.98	0.34%	-1.05%	4.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	85.80	10.00%	KUWAIT FINANCIAL CENTRE SAK	125.00	-0.79%	AGILITY	514.00	47795.31
ARKAN AL KUWAIT REAL ESTATE	86.80	1.52%	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	NATIONAL REAL ESTA	92.20	15742.67
NATIONAL MOBILE TELECOMMUNI	1065.00	1.24%	WETHAQ TAKAFUL INSURANCE CO	36.30	-	KUWAIT FINANCE HO	722.00	14375.41
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	NATIONAL BANK OF I	862.00	6771.67
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	129.00	-	AAYAN LEASING & IN	163.00	6023.83

Source: FSC